



ATHERTON FAMILY FOUNDATION

2023 ANNUAL REPORT

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This report includes a representation of one of the world’s rarest stamps, the 1851 “missionary.” These stamps were used during the Hawaiian Monarchy by American missionaries stationed in Hawai’i to send news to their friends and relatives in New England.

The report’s design features maidenhair ferns, a favorite of former Atherton Family Foundation President Judy Dawson, who is featured in “Honoring the Legacy of Past Directors” (page 5).



2023 BOARD OF DIRECTORS

From Left to Right

PAUL F. MORGAN | Vice President and Secretary

PATRICIA R. GILES | President

MARY M. FIEDLER | Vice President

JULIETTE K. SHEEHAN | Vice President

FREDERICK W. ROHLFING III | Vice President

HERBERT M. "TIM" RICHARDS II | Vice President and Treasurer



HISTORY OF THE ATHERTON FAMILY & FOUNDATION

JULIETTE M. ATHERTON

Juliette M. Atherton, the widow of Joseph B. Atherton, expressed her commitment to the welfare of the people of Hawai'i with the creation of the Juliette M. Atherton Trust. On December 21, 1915, Mrs. Atherton transferred 20 percent of the outstanding shares of the Atherton Estate to her children, Charles H. Atherton, Mary A. Richards, and Frank C. Atherton. The 1,500 shares would be held in trust to continue the charitable work that Mrs. Atherton was vitally interested in throughout her life.

Mrs. Atherton originally retained the right to amend or revoke the trust. In 1921, the trust became an irrevocable charitable trust when she gave up her rights and amended the governing documents. This action was taken in recognition of the exemplary service performed by the trustees, and that they and succeeding trustees would perpetuate the trust's philanthropic purposes as intended by Mrs. Atherton. The deed directed that the trust income be used for:

“...grants, loans, and other forms of payment toward assisting in the establishment, maintenance, or promotion of such religious, charitable, educational, benevolent, scientific, or other purposes, works, or enterprises, whether public or private, including schools, colleges, hospitals, asylums, homes, and the like institutions and objects for the public benefit, and including also the support and education of individuals during their attendance at any educational institution, and whether to corporations, associations, or other organizations or any private individual or individuals, as the Trustees shall in each case in their discretion and of their own volition approve.”

FRANK C. ATHERTON

Frank C. Atherton, business executive and philanthropist, was born in Honolulu on July 1, 1877. He was the son of industrialist Joseph B. Atherton and Juliette M. Atherton, daughter of pioneer American missionaries to Hawai'i. Mr. Atherton attended Wesleyan University in Middletown, Connecticut. Upon his return to Hawai'i, he entered the world of finance and later became interested in industry. Like his forebears, he devoted much of his time to religious and civic works. On December 24, 1935, 10 years prior to his death, he established the Frank C. Atherton Trust to continue his support of religious, educational, and charitable programs and organizations. Grants and donations from the Frank C. Atherton Trust were primarily used to support charitable projects and programs in the state of Hawai'i. In accordance with the purposes, expressed in the trust agreement, grants were for:

“...the making of donations, contributions, subscriptions, loans, and other forms of payment or toward assisting the establishment, maintenance and/or promotion of such religious, scientific, educational, and other charitable purposes and enterprises whether public or private, including churches, societies, schools, colleges, hospitals, asylums, homes, and like institutions and objects for the public benefit.”

Mr. Atherton appointed Eleanore S. Atherton, Marjory A. Wightman, and himself as Trustees.

HISTORY OF THE ATHERTON FAMILY & FOUNDATION

In 1975, the trustees of the Juliette M. Atherton Trust initiated action, which resulted in the creation of the Atherton Family Foundation, a nonprofit corporation organized in the state of Hawai'i. A charter of incorporation was granted on November 4, 1975. The trustees then voted unanimously to transfer all investment property and income of the trust to the Atherton Family Foundation and transfer instruments were executed in January 1976. In December 1976, the trustees voted unanimously to transfer the property of the Frank C. Atherton Trust to the Atherton Family Foundation and executed appropriate instruments shortly thereafter.

Historically, the policies, the type of requests considered, and the primary fields of interest of the Juliette M. Atherton Trust and the Frank C. Atherton Trust were similar in nature. Both trusts considered educational programs and institutions the highest priority, and gave careful attention to religious organizations and health and social services.

The consolidation of the two trusts fulfilled several objectives: to provide more efficient administration, to allow greater flexibility in foundation policies, to increase protection and growth of the investment assets, and to increase the number of members and directors.

The diversity of the directors' perceptions and experiences has enhanced the Foundation's capacity to respond to the community and broadened its representation of charitable interests.

The Atherton Family Foundation is now one of the largest endowed grantmaking private resources in the state of Hawai'i devoted exclusively to the support of charitable activities. It perpetuates the philanthropic commitment expressed during the lifetimes of Juliette M. Atherton and Frank C. Atherton, and of the family who have followed them.

DIRECTORS & SUCCESSORS

ORIGINAL DIRECTORS

Charles H. Atherton
Frank C. Atherton
Mary A. Richards

SUCCESSOR DIRECTORS

Alexander S. Atherton
Frank C. Atherton II
J. Ballard Atherton
Judith M. Dawson
Juliette M. Guard
Robert R. Midkiff
Robin S. Midkiff
Ruth R. Midkiff
James F. Morgan
Laura A. Morgan
Joan H. Rohlfig
Marjory A. Wightman

CURRENT DIRECTORS

Mary M. Fiedler
Patricia R. Giles
Paul F. Morgan
Herbert M. "Tim" Richards III
Frederick W. Rohlfig III
Juliette K. Sheehan

ALTERNATE DIRECTORS

Jennifer Fiedler
Lucas Morgan
Renate Rohlfig
Greg Sheehan
Kathryn Yort
Monty Yort

HONORING THE LEGACY OF PAST DIRECTORS

JUDITH MONTAGUE SHEEHAN DAWSON AND JAMES F. “BUD” MORGAN JR.

This year, the Foundation highlights the lives and work of past Directors Judith Montague Sheehan Dawson and James F. “Bud” Morgan Jr. Both were descendants of Charles H. Atherton, the son of Juliette Montague Atherton.

JUDITH MONTAGUE SHEEHAN DAWSON

Judith Montague Sheehan Dawson (1939–2022) was the great-great granddaughter of Juliette Montague Atherton. Judy served as a Director for the Atherton Family Foundation for more than 30 years and was the Foundation’s President from 2006 to 2013. She had a long and successful career in finance and development at Punahou School, bringing these skills to the numerous boards on which she served across the education, human services, and arts and culture sectors. Judy’s leadership and guidance as both a Director and then President saw the Foundation support a broad spectrum of nonprofit organizations across the state and institute online grant applications. At the end of 2013, Judy stepped down from her volunteer duties in Hawai’i and moved to California to be closer to her two children and their families.

During her time with the Foundation, Judy carried with her lessons from her grandmother, mentor, and previous Foundation Director Juliette M. Guard. Judy served proudly, always conscious of her family’s continuing legacy of compassion for and commitment to the people of Hawai’i and infusing kindness, dedication, and boundless effort into every endeavor. Judy was succeeded on the Board by her niece, current Director Juliette K. Sheehan.



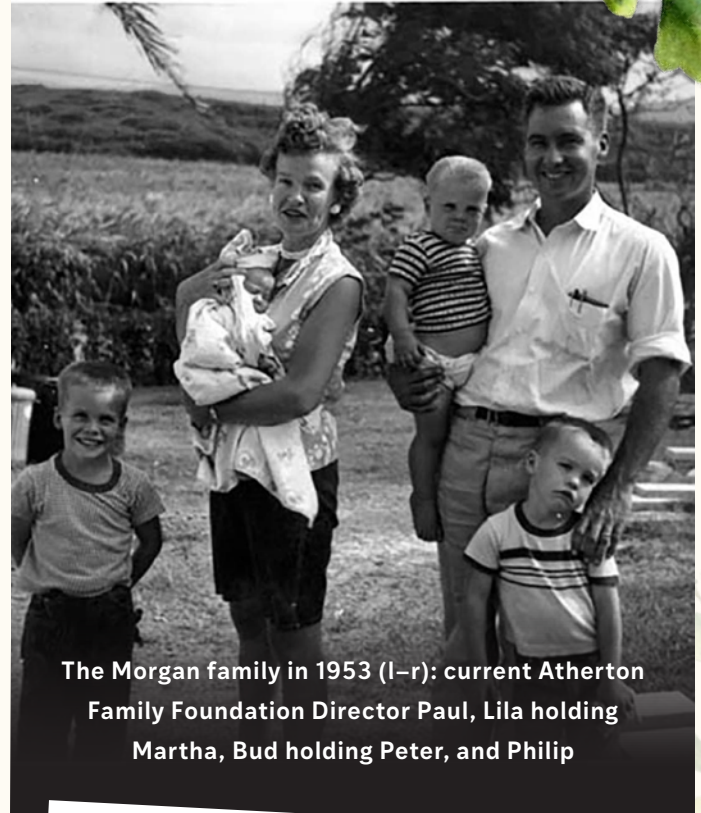
HONORING THE LEGACY OF PAST DIRECTORS

JAMES F. “BUD” MORGAN JR.

James F. “Bud” Morgan Jr. (1920–2009) served as a Foundation Director with Judy’s mentor, Juliette M. Guard, and then with Judy herself. Bud had a passion for caring for the homeless, serving as President and Board member for the Institute of Human Services in Honolulu for numerous years. An inaugural member of the Hawai‘i State Board of Ethics when it was formed in 1968, Bud was also known for his love of opera, visual arts, and distance running, qualifying for the Boston Marathon when he was in his 60s.

Bud was a Trustee of the Juliette M. Atherton Trust during the 1975 decision to combine this trust with Frank C. Atherton’s trust and establish the Atherton Family Foundation (see “History of the Atherton Family and Foundation”). Bud served his family’s work through the Foundation for more than 40 years, succeeding his mother, Laura Morgan, after her death. Bud stepped down from the Atherton Family Foundation Board in 2000 at the age of 80, passing the torch to his son and current Director Paul F. Morgan.

The Atherton Family Foundation is grateful for the legacies Judy and Bud have left for Hawai‘i and the Foundation.



The Morgan family in 1953 (l-r): current Atherton Family Foundation Director Paul, Lila holding Martha, Bud holding Peter, and Philip



2023 YEAR IN REVIEW

SUPPORTING OUR COMMUNITY THROUGH PRESERVATION

The Atherton Family Foundation continues its mission to support nonprofit organizations throughout Hawai'i. In 2023, the Foundation awarded \$5.78 million in grants to organizations in a broad range of fields including nature conservation, arts and culture, youth development, and human services, to enhance Hawai'i and the lives of its residents.

Hawai'i's rich history is the foundation on which today's society stands. Preserving this history, whether through caring for physical artifacts or continuing cultural customs, allows our contemporary community to remember, celebrate, and learn from our past. This year, the Atherton Family Foundation was proud to support unique programs and capital projects that keep Hawai'i's past alive and accessible for all.

Of special note, in response to the urgent needs of those impacted by the Maui wildfires in August 2023, the Atherton Family Foundation provided a grant to the Maui Strong Fund of the Hawai'i Community Foundation, as well as supported the Maui United Way and other nonprofits serving those impacted by the wildfires. The wildfires highlight the urgent importance of preserving historical and cultural resources.



2023 YEAR IN REVIEW

HISTORIC HAWAI'I FOUNDATION

Since its founding in 1974, Historic Hawai'i Foundation (HHF) has led the way in preserving historic buildings, structures, objects, sites, and districts relating to the history of Hawai'i. HHF has more than 600 members across the state and offers preservation activities ranging from publications and lecture series to consultations on preservation projects.

While Hawai'i has many historic commercial and residential properties, it also has a significant shortage of skilled tradespeople who can maintain or repair these buildings. To answer this need, and with funding from the Atherton Family Foundation, HHF presented a two-day hands-on preservation trades training workshop at Kōke'e State Park on Kaua'i. Thirty-four participants ranging from new trainees and apprentices to master carpenters gathered to learn standards and guidelines for historic preservation as well as to practice skills such as wooden window and



batten repair. The workshop brought together participants and leaders from across Hawai'i, California, Oregon, the Department of the Interior National Parks, and Hawai'i nonprofit organizations, forging bonds that will lead to future partnerships and employment opportunities. Through preservation workforce development and skill trainings such as these, HHF ensures the stability of Hawai'i's history, both literally and figuratively.



2023 YEAR IN REVIEW

NISEI VETERANS MEMORIAL CENTER

The Nisei Veterans Memorial Center (NVMC) preserves and shares the history of Hawai'i's Nisei veterans. Located in Kahului, Maui, NVMC's campus is home to more than 10,000 artifacts dating back to World War I and 200 special collections, sharing stories of service and sacrifice. Over 3,000 people visit NVMC each year, and research requests come from Japan, Europe, the continental United States, and across Hawai'i.

NVMC is dedicated to making its collections accessible to all. To do this, and to help preserve delicate photographs, letters, and written materials that could deteriorate with age, NVMC needed software and equipment to digitize and store its artifacts. A grant from the Atherton Family Foundation helped NVMC purchase capital items for preservation,



including a specialty scanner and archival-grade boxes and wrapping. Results of the ensuing digitization project have had wide-ranging benefits, from helping researchers around the world to inspiring a local high school intern who discovered artifacts from her own family as she worked with NVMC's archives. NVMC truly provides a living memorial, on Maui and in the digital world.



2023 YEAR IN REVIEW

PANILO PRESERVATION SOCIETY

The Paniolo Preservation Society (PPS) was founded in 1998 on Hawai‘i Island to promote awareness of paniolo heritage and its key role in Hawaiian history. PPS believes that the legacy of the paniolo deserves to be remembered not only for past achievements but for the impact it can have today, connecting younger generations to ranching as well as to pride in their history and community. Located in Waimea, PPS runs the Paniolo Heritage Center and offers activities and events celebrating and preserving paniolo history.

In 2023, with support from an Atherton Family Foundation grant, PPS brought back its community-favorite program “Old Hawai‘i on Horseback.” The horseback pageant tells the story of Hawai‘i’s history from the first mare and colt



to set hooves on island soil, to ali‘i visits on horseback, fabulous pā‘ū riders, and the flags and brands of today’s ranches. More than 100 men and women dressed in period costumes performed before an audience of kama‘āina and visitors from across the state. “Old Hawai‘i on Horseback” was first held in the 1960s and became PPS’s kuleana in 1990. Finally returning after the pandemic, through this special event PPS not only keeps the history of paniolo alive but preserves and continues a beloved piece of the community’s recent history.

2023 FOUNDATION GRANTS

ARTS, CULTURE & HUMANITIES

CAPITAL

Friends of the Future

Bond Library Restoration Project \$15,000

Friends of the Future

Bond Library Restoration \$50,000

Friends of the Library of Hawai'i

Purchase Permanent Facility for
Friends of the Library of Hawai'i's Operations \$25,000

Halau Hula Ka Makani Hali 'Ala O Puna

Halau Hula Open Air Building Structure
Completion on Halau Owned Land \$20,000

Hawaiian Mission Children's Society

Site Maintenance for Hawaiian Mission Houses
Historic Site and Archives \$50,000

Hawaiian Warriors

Hawaiian Warriors \$10,000

Honolulu Academy of Arts

Beretania Campus Infrastructure Improvements \$50,000

Hui No'eau

Visiting Artist Cottage Stucco Repair Project \$10,000

Lahui O Ko'olauloa Canoe Club

Capital Acquisition of Two New Canoes \$31,800

Lāna'i Culture & Heritage Center

Lāna'i Archive Improvement Project \$20,000

ARTS, CULTURE & HUMANITIES

CAPITAL TOTAL \$281,800

PROGRAM

Awaiaulu

General Support \$5,000

Chamber Music Hawai'i

Chamber Music Hawai'i Education and Community
Engagement Program \$10,000

Council For Native Hawaiian Advancement

Kolohe Time – Native Hawaiian
Values-Based Education Program \$10,000

Daughters of Hawai'i

Restoration and Preservation Project
Queen Emma Summer Palace \$50,000

Diamond Head Theatre

New Diamond Head Theatre \$50,000

Early Music Hawaii

EMH local concerts 2023 \$3,900

East Hawai'i Cultural Council

Youth Artists Hawai'i \$12,500

Educators of America Inc.

Building Cultural Bridges \$10,000

Garden Island Arts Council

"Ka Pae 'Aina O Hawai'i Nei,"
Hawaiian Archipelago Mosaic Program \$10,000

Hale Kua

Hale Kua Incubator Program \$7,500

Hāna Arts

East Maui Youth Development
Through Arts and Culture \$32,000

Hawai'i Opera Theatre

General Support \$2,000

2023 FOUNDATION GRANTS

Hawai'i Opera Theatre

Giacomo Puccini's "Gianni Schicchi" \$20,000

Hawaii Performing Arts Company, Ltd.

Manoa Valley Theatre Mainstage
Season 2022–2023 \$10,000

Hawai'i Symphony Orchestra

Symphony of the Hawai'i Forests \$10,000

Hawaii Theatre Center

General Support \$1,000

Hawaiian Historical Society

Ahahui Hoopaa Moolelo Hawaii:
Hawaiian Historical Society and its Origins \$11,000

Hawaiian Mission Children's Society

General Support \$4,500

Hawaiian Railway Society

General Support \$2,500

Hilo Community Chorus

Hilo Community Chorus 2023–2025 Seasons \$5,000

Hi'ohia

Kuku Kapa E: Building Traditional
Hawaiian Kapa Makers \$20,000

Historic Hawai'i Foundation

Kauai Preservation Trades Training Workshop:
Maintenance and Repair of Historic Buildings \$10,000

Holualoa Foundation for Arts and Culture

Master Site Plan Development: Phase 0.5 \$10,000

Honolulu Biennial Foundation

Publication Support for Hawai'i Triennial 2025 \$15,000

I Nui Ke Aho

Wanana Paoa \$1,000

Ke Kahua O Kualii

Kukulu Kauhale \$10,000

Kona Aloha Singers

Storage for Risers, Sound Equipment and
Music Supplies \$5,000

Kona Choral Society

Community Programs 2023–2024 \$10,000

Lāna'i Academy of Performing Arts

LAPA: Return to the Stage \$10,000

Lokahi Pacific

Maui Public Art Corps 2023–2024 Season \$25,000

Mana Maoli

Mana Mele \$10,000

Maui Academy of Performing Arts

Main Street Arts Project \$33,333

Maui Arts & Cultural Center

CanDo! Days \$10,000

Maui Classical Music Festival

41st Annual Maui Classical Music Festival \$10,000

Maui Preparatory Academy

Maui Preparatory Academy — Performing Arts Program
Theater Lighting Enhancements \$5,000

Nova Arts Foundation, Inc.

World Premiere of IONA's Oh My Goddess!
(Ola Ko'u Akua Wahine!) \$10,000

O'ahu Choral Society

O'ahu Choral Society Inter Island Collaboration \$12,000

PA'I Foundation

I Ulu No Ka Lala I Ke Kumu:
The Branches Grow Because of the Trunk \$50,000

Paniolo Preservation Society

Old Hawai'i on Horseback \$10,000

Pōhāhā I Ka Lani

Kāhuli \$15,000

2023 FOUNDATION GRANTS

Polynesian Voyaging Society

Moananuiakea – Taking the Next Step
from Hope to Action \$100,000

Taste of Talent Inc.

OperAloha \$5,000

The Friends of ‘Iolani Palace

Palace Galleries \$50,000

Tropic Editions

Tropic Editions Publishing Program 2024 \$7,500

Volcano Art Center

General Support \$2,500

Waianae Economic Development Council

E Mau Ke A’o – Sustaining the
Cultural Practitioner \$25,000

Washington Place Foundation

General Support \$1,000

West Hawaii Dance Theatre

West Hawaii Dance Theatre Big Island East–West
Youth Dance Collaboration Project \$5,000

ARTS, CULTURE & HUMANITIES

PROGRAM TOTAL \$744,233

COMMUNITY DEVELOPMENT

CAPITAL

Alternative Structures International

Kahumana’s Food Hub Expansion to Serve
Institutional Customers \$25,000

Arc of Maui County

Transportation Initiative for
Developmentally Disabled \$20,000

Haleiwa Main Street

Haleiwa Main Street
DBA North Shore Chamber of Commerce \$15,000

Haleiwa Waialua Historical Society

Restoration of Waialua Sugar Company Building \$10,000

Kaua’i Habitat for Humanity

Forklift for Construction Program \$25,000

Maui United Way

MFFTN Tool and Equipment Lending Library \$30,000

Portuguese Culture & Historical Center

PCHC IOC Implementation \$10,000

COMMUNITY DEVELOPMENT

CAPITAL TOTAL \$135,000

PROGRAM

Alexander Academy Performing Company

Stitching Community Together
Through the Art of Sewing \$7,500

Capital District Latinos Inc.

General Support \$3,000

‘Ewa Villages Historical Society

Capacity-Strengthening Program \$20,000

Grassroot Institute of Hawaii Inc.

General Support \$2,000

Hale Halawai ‘Ohana O Hanalei

Keiki Afterschool Enrichment Program (KAEP) \$10,000

Haleiwa Waialua Historical Society

Rehabilitation of Waialua Sugar Company Building .. \$20,560

Hāmau I Loko Foundation

The Beauty of Hope Fills the Heart of a Nation \$45,000

Hāna Retreat

Hāna Ku \$15,000

2023 FOUNDATION GRANTS

Hawai'i Rise Foundation

Conscious Community Classes \$10,000

Hoa 'Āina O Makaha

General Support \$2,500

Ho'iwai Fund

Funder Hui — Learning Circles and
Working Groups \$15,000

Hōlani Hāna

Po'ai Pili: Elevating the Voices of East Maui's
'Aina and Kanaka \$15,000

Honolulu Civil Beat Inc.

General Support \$1,000

Honolulu Men's Shed

Construction Materials for
Building Community Projects \$9,820

Hui Maka'āinana O Makana

Na Laua'e o Makana and Na Kilo 'Āina \$20,000

Imua Family Services

Earth to Sky at the Imua Discovery Garden \$10,000

Kīpuka Kuleana

Kāko'o 'Ohana \$25,000

Kua'āina Ulu 'Auamo

Transforming Hawai'i
Food Systems Together (TFST) \$58,300

Kupu

The Harry and Jeanette Weinberg
Ho'okupu Center Programs \$25,000

Local Initiatives Support Corporation

Community Wealth Building —
Inclusive Economic Development \$15,000

Mālama Pūpūkea-Waimea

General Support \$1,000

Moloka'i Homestead Farmers Alliance

General Support \$5,000

National Performance Network Inc.

Lili'u Opera Community Building \$10,000

North Kohala Community Resource Center

Kohala Resilience Hub \$18,626

Palama Settlement

Center for Innovation Digital Arts Academy \$12,500

Real Ongoing Opportunities To Soar, Inc.

Growing Roots Phase II \$15,000

The Pearson Foundation of Hawai'i, Inc.

General Support \$2,000

Wai'anae Community Re-Development Corporation

Community Health Research Hub \$50,000

Wai'anae Community Re-Development Corporation

MAO Maona — Growing Leaders \$100,000

Wai'anae Economic Development Council

General Support \$5,000

COMMUNITY DEVELOPMENT

PROGRAM TOTAL \$548,806

EDUCATION

CAPITAL

Foundation for Maryknoll School

Living Our Faith, Creating Our Future —
A Campaign for Bachelot Hall \$50,000

Friends of the Volcano School of Arts & Sciences

Keakealani Certified Commercial Kitchen \$25,000

Girl Scouts of Hawai'i

STEM Center Equipment \$20,000

2023 FOUNDATION GRANTS

Hawai'i Institute of Pacific Agriculture

HIP Agriculture GAP-Certified Kitchen and Wash-and-Pack Project \$40,000

Nisei Veterans Memorial Center

Archives Digitization and Upgrades \$6,500

Small World Preschool Corporation

Multi-Purpose Clever Climber \$15,000

Waioli Corporation

Purchase of New Ford F250 Truck \$10,000

YWCA of Hawai'i Island

Revitalized Preschool Campus \$50,000

EDUCATION CAPITAL TOTAL \$216,500

PROGRAM

50Can Inc.

Advancing and Sustaining the Lanai Empowered 'Ohana Network \$15,000

'A'ALI'I Mentoring

'A'ALI'I Mentoring \$12,500

After-School All-Stars Hawaii

After-School Program at Kalaniana'ole Intermediate School \$15,000

Aranya Solutions

General Support for Kohala Cares \$5,000

BLH Project

Linapuni Early Learning Through School Gardens \$5,400

Boys & Girls Club of Hawaii

What's Next Initiative \$40,000

Girls Who Code Inc.

Enhancing Resources for 3rd-12th Grade Afterschool Girls Who Code Clubs Program in Hawai'i \$5,000

Hanahau'oli School

General Support \$2,000

Hawai'i Agricultural Foundation

Sustaining and Realigning Hawaii Ag Foundation's K-12 Ag Education Programs to Build an Ag Workforce Pipeline \$20,000

Hawaii Aquatics Foundation

Aquatic Safety Education for Hawai'i Elementary Schools \$40,000

Hawai'i Children's Action Network

Child Care and Early Education for All \$25,000

Hawai'i Community Foundation

Community Scholarship Fund \$25,000

Hawaii Education Association

The Future is Now for Hawai'i Educators: The Intersection of Artificial Intelligence (AI) and Educator Ethics \$5,000

Hawai'i Preparatory Academy

Kevin Kitagawa Bootstrap Award, Phyllis A. Richards Theater Award \$15,000

Hawai'i Public Health Institute

Farm to School for All! Expanding Use of the Hawai'i Farm to School Toolkit \$30,000

Hawaii Restaurant Association Educational Foundation

Support for Hawai'i High Schools Culinary Program .. \$3,000

Hawaii Youth Opera Chorus

Music Education for O'ahu Elementary Schools \$10,000

Healthy Mothers Healthy Babies Coalition of Hawaii

Women's Correctional Community Center 200-Hour Yoga Teacher Training Program \$10,000

Ho'okua'aina

Kupuohi Education Program \$40,000

2023 FOUNDATION GRANTS

Hui O Wa'a Kaulua

Wa'a Programs \$40,000

'Iolani School

Iolani School KA'I Program \$25,000

Kahilu Theatre Foundation

Kahilu Arts Education \$10,000

Kaua'i Christian Academy

Redesigning Space — Building for the Future \$25,000

Kaua'i Search and Rescue

Ropes Rescue Technician I/II Certification \$23,399

KCAA Preschools of Hawai'i

General Support \$2,500

KHM International

Mahuaola 'O Moloka'i \$15,000

Kōkua Hawai'i Foundation

General Support \$1,000

Kristi Yamaguchi's Always Dream

Always Reading Hawai'i \$15,000

Lauren F Bruner USS Arizona Memorial Foundation

Lauren F. Bruner's Dream Gift to America \$20,000

Leadership Kaua'i

Leadership Capacity Building \$10,000

Made In Hope

Finding Voices: Leveraging Primary Sources and Integrative Technology to create a Scalable Hawaiian History Curriculum for Private Schools \$20,000

Making Dreams Come True, Valley of Rainbows Inc.

Kane 'Opio Project \$17,000

Mohala Pua School

Honolulu Waldorf High School Program \$25,000

Nā Kama Kai

Nā Kama Kai — Keiki Aloha, Kai Aloha \$15,000

Nā Mea Kūpono Learning Center

General Support \$2,500

Nordoff-Robbins Music Therapy Foundation Inc.

General Support \$2,000

O'ahu Resource Conservation and Development Council

Continuing the Pathway to Build a Sustainable STEAM Enrichment Program \$20,000

Oahu Search and Rescue

Preventative Search and Rescue (PSAR) \$9,000

'Ohana Kilo Hōkū

'Ohana Stargazing \$5,000

Pacific Whale Foundation

Mauka to Makai Research and Conservation Alliance \$15,000

Parker School

Broadening Foundations for Excellence \$25,000

Prince Dance Company

ENGAGE: Bringing Performing Arts into Schools \$15,000

Punahou School

For Robert and Evanita S. Midkiff Fund for Early Childhood Education \$2,000

Purple Mai'a Foundation

Hālau Hekili \$30,000

Science Camps of America, Inc.

Science Camp for Teens \$25,000

Something Good in the World

Something Aloha \$4,000

2023 FOUNDATION GRANTS

Sustainable Coastlines Hawaii

Sustainable Coastlines (re)Learning Tour:
An Island-Wide Education Program to Inspire
Students to Care for Coastlines \$20,000

Teach For America

Teach For America Hawai'i Core Programming +
Pilot of Ignite Fellowship \$25,000

The Baker Institute for Children with Hearing Loss

Listen to Me! Hawai'i \$10,000

Thinktech Hawaii Inc.

ThinkTech Hawaii Impact Project 2023 \$10,000

University of Hawai'i Foundation

RISE Project \$100,000

University of Hawai'i Foundation

Hawai'i Afterschool Alliance \$5,000

University of Hawai'i Foundation

Kids Eating Local: Expanding Hawai'i's
Harvest of the Month Program \$30,000

Waikīkī Community Center

Keiki Building Community \$15,000

When We Shine Foundation

Impact for Change — Inspiring Teachers to
Inspire Students \$15,000

EDUCATION PROGRAM TOTAL \$971,299

ENVIRONMENT

CAPITAL

Aina Alliance

Anahola Coastal Restoration \$25,000

Friends of Amy B.H. Greenwell Ethnobotanical Garden

Hanau Hou — Revitalizing Amy Greenwell Garden ... \$33,000

Goodwill Industries of Hawaii, Inc.

Electric Cargo Fleet Project \$15,000

Ka 'Ahahui 'O Ka Nāhelehele

Seed Bank Capacity for Post-Wildfire Mitigation and
Scaling Up Native Forest Restoration \$20,000

Kīpahulu 'Ohana, Inc.

Kīpahulu 'Ohana Mobile Office Space \$15,000

National Tropical Botanical Garden

Fishing Cottage Adaptive Reuse Project \$10,000

Rotary District 5000 Foundation

Centennial Park Waikīkī Phase 2
Construction Project \$15,000

ENVIRONMENT CAPITAL TOTAL \$133,000

PROGRAM

808 Cleanups

App Powered Adopt a Site \$18,000

Big Island Resource Conservation and Development Council

Nutrition Grown Farming Educational Program \$5,000

Bio Bamboo Inc.

Agricultural Soil Rejuvenation Research \$25,000

Edith Kanaka'ole Foundation

Ka Uluwehi o ke Kai \$20,000

Grow Some Good

Roots of Resilience:
Nurturing Hawaiian Culture in Maui's Youth \$20,000

Hāmākua Harvest, Inc.

The Farmers' Market at Hāmākua Harvest: Growing
Economic Recovery and Community Resilience \$30,000

Hawai'i Community Foundation

2023–2024 Environmental Funders Group \$10,220

2023 FOUNDATION GRANTS

Hi'ipaka, LLC

Reforestation of Waimea Mauka \$25,000

HNL Tool Library

HNL Tool Library – Lending Library
Service Expansion \$15,000

Hui Aloha Kīholo

Kīholo Hoa 'Āina Program \$15,000

Kīlauea Point Natural History Association

Wildlife Habitat Conservation and
Rehabilitation Program \$5,000

Ko'olau Foundation

Haiku Valley Cultural Preserve \$25,000

Kuilei Cliffs

Kuilei Cliffs Restoration Program \$5,000

Malama Kai Foundation

Ridge to Reef Ahupuaa/Watershed Education Program
in South Kohala and North Kona \$20,000

Mālama Loko Ea Foundation

General Support \$1,000

Mālama Maunalua

General Support \$5,000

Moanalua Gardens Foundation, Inc.

Mālama Kamananui Environmental
Education Program \$20,000

Ocean Alliance Project

CoralView: A Community-Driven Approach
to Reef Monitoring \$10,000

Oikonos Ecosystem Knowledge

Inspiring O'ahu's Residents to Rescue Seabirds
Grounded by Light Pollution \$10,000

Pacific Rim Conservation Inc.

Creating Resilient Seabird Colonies Safe from
Sea Level Rise \$39,000

Protect & Preserve Hawai'i

Mālama Pia Valley – Youth Leadership
and Development Program \$20,000

Resources Legacy Fund

Koa Reforestation Partnership \$35,000

Re-Use Hawai'i

Workforce Development Expansion \$30,000

Sierra Club Foundation

Hawai'i Native Tree Planting Project \$7,500

Storybook Theatre of Hawaii

Forest Akamai Programs –
Koke'e Community Arts Camp \$6,000

The Nature Conservancy of Hawai'i

Hawaii Forest Management –
Protecting People and Nature \$25,000

The North Shore Community Land Trust

General Support \$1,000

The North Shore Community Land Trust

Community Based Restoration
of Kalaeokauna'oa (Kahuku Point) \$15,000

Trees For Honolulu's Future

Urban Tree Canopy Analysis and
Building Local Analytical Capacity \$10,000

University of Hawai'i Foundation

Aquatic Enrichment Fund \$1,500

University of Hawai'i Foundation

Plant Extinction Prevention Program \$5,000

We Care Kauai

Expanding Environmental Education Outreach
and Fundraising Capabilities \$7,500

ENVIRONMENT PROGRAM TOTAL ... \$486,720

2023 FOUNDATION GRANTS

HEALTH

CAPITAL

Blood Bank of Hawaii

Blood Bank of Hawaii's New Blood Center \$50,000

Castle Medical Center

Kailua Primary Care Expansion Project \$40,000

Hospice Maui, Inc.

Hospice Maui — Palliative Care Program \$15,000

Hospice of Hilo

Capital Improvements/Renovation to Hawai'i Care Choices' Main Offices (Interior and Exterior) \$25,000

Kaua'i Bible Church

Environmental Sustainability — Air Quality \$10,000

Lāna'i Community Health Center

LCHC Alter/Renovation Program \$40,000

Rehabilitation Hospital of the Pacific Foundation

Healing Technology — Medication and Supply Automated Dispensing System \$25,000

Wilcox Health Foundation

Nuclear Medicine at Wilcox Medical Center \$50,000

HEALTH CAPITAL TOTAL \$255,000

PROGRAM

Aloha Pregnancy Care and Counseling Center Inc.

General Support \$2,000

Alzheimer's Disease and Related Disorders Association

Caregiver Support Programs and Outreach Efforts \$20,000

American Heart Association, Inc.

Addressing Hawai'i's Heart Health through Multifaceted Interventions \$20,000

American Lung Association

PAU Youth Tobacco! \$15,000

Friends of Hale 'Oluea Clubhouse

Hale 'Oluea Clubhouse \$15,000

Friends of the Future

Tutu's House \$25,000

Hawai'i Farmers Union Foundation

Hana Farmers Market \$15,000

Hawai'i Friends of Restorative Justice

KLA Girls Group \$10,000

Hawai'i Health Information Exchange

Deduplicate Patient IDs in HHIE Community Health Record to Tie Back to the Unique Individual \$15,000

Hawaii VA Foundation

Our Kupuna \$15,000

Honolulu Civil Beat Inc.

Community Health Reporting \$10,000

Kaua'i Food Bank Inc.

Keiki Café Program 2023–2024 \$9,000

Māla'ai — The Culinary Garden of Waimea Middle School

Mai 'Ai: "Come and Eat!" Boosting Garden Productivity an Engaging Community to Increase Food Security \$20,000

Maui AIDS Foundation

Free Clinic and Harm Reduction Expansion \$5,000

Pacific Cancer Foundation

"Journey Book Initiative for Cancer Patients" \$7,500

PATH People for Active Transportation Hawaii

Keiki Bike Education Program \$5,000

Pearl City Community Church

Kupuna Empowerment through EnhanceFitness \$18,820

Playbuilders of Hawai'i Theater Company

Malama the Caregivers \$10,000

2023 FOUNDATION GRANTS

Sight Savers America, Inc

Developing the Potential of Children through
Access to Assistive Vision Technology \$15,000

St. Michael And All Angels' Episcopal Church

Heavenly Harvest \$6,000

Susannah Wesley Community Center

Trafficking Victim Assistance Program \$30,000

Travel Visions Aloha

Travel Visions Aloha for the Blind \$7,500

Waikiki Health

Assisting 2 Underserved Populations: Homeless Youth;
Perinatal Women Impacted by Substance Use \$16,400

West Hawaii Community Health Center

WHCHC – Kealakekua \$50,000

HEALTH PROGRAM TOTAL \$362,220

HUMAN SERVICES

CAPITAL

Family Programs Hawai'i

Family Programs Hawai'i Capital Funding \$20,000

Family Promise of Hawai'i

'Ohana Navigation Center \$50,000

Hawaii Meals on Wheels, Inc.

Meal Delivery Vehicle Replacements \$30,000

Ka Hale Pomaika'i

Ka Hale Pomaika'i Relocation \$20,000

Windward Seniors' Day Care Center

21st Century Impact Initiative \$20,000

HUMAN SERVICES

CAPITAL TOTAL \$140,000

PROGRAM

Aloha Diaper Bank

Aloha Diaper Bank Diaper Distribution Program \$10,000

Aloha United Way

2023 Annual Campaign \$200,000

American National Red Cross

Disaster Preparedness and Response \$50,000

Angel Flight West

Wings Over Hawaii \$8,000

Autism Society of Hawaii

Autism Society of Hawaii \$5,070

Boys and Girls Club of the Big Island

General Support and
Restricted to Hilo Clubhouse \$25,000

Camp Ānuenue Corporation

Camp Ānuenue \$10,000

Domestic Violence Action Center

A Story to Tell \$33,000

Family Hui Hawaii

Rooted in Care: Navigational Support
for Families with New Babies \$25,000

Family Support Services of West Hawai'i

Fatherhood Initiative \$10,000

Feeding Hawai'i Together

Ensuring a Reliable Food Safety Net
for Vulnerable Populations \$25,000

Friends of Big Island Drug Court

Support of Big Island Drug and
Veteran Treatment Courts \$10,000

Friends of the Children's Justice Center of Oahu

Ho'ola Na Mana'o – Hope and Healing \$10,000

2023 FOUNDATION GRANTS

Guide Dogs of HI Adaptive Aids Canines & Advocacy for the Blind

Guide Dogs of Hawaii (GDH) Orientation and Mobility Program \$10,000

Hawai'i Children's Action Network

Hawai'i Diaper Bank \$20,000

Hawai'i Community Foundation

Maui Strong Fund to Support the 2023 Maui Fire Disaster Relief \$25,000

Hawaii Family Forum

General Support \$1,000

Hawai'i Foodbank

Hawai'i Foodbank Food 4 Keiki \$30,000

Hawaii International Child Placement & Family Services, Inc.

Pono Roots Counseling Center \$30,000

Hawai'i Island Adult Care, Inc.

Hilo Adult Day Center Tuition Assistance \$15,000

Hawai'i Island United Way, Inc.

2023–2024 Capital Campaign \$20,000

Hawaii Literacy, Inc.

Literacy for Educational, Health and Economic Equity \$15,000

Hawai'i Public Health Association

Public Health Workforce Technical Training in Hawai'i \$3,000

Helping Hands Hawai'i

Bilingual Access Line: Language Equity Through Interpretation and Translation Services \$20,000

Ho'okipa Kauai

Ho'okipa Kauai Food Pantries \$20,000

Ho'ōla Nā Pua

Shining the Light on Sex Trafficking Through Prevention Education and Awareness \$20,000

Kaua'i North Shore Food Pantry

Food/Family Health and Hygiene Supply Distribution by the Kaua'i North Shore Food Pantry (KNSFP) \$15,000

Kaua'i United Way

Kaua'i United Way Annual Campaign 2023 \$20,000

Kohala Animal Relocation and Education Services

General Support \$5,000

Ku'ikahi Mediation Center, Inc.

Collaboration, Leadership, and Teamwork Training Series \$15,000

Maui United Way

2023–2024 Live United Annual Campaign and Maui Fire Disaster Rapid Relief and Response Support \$20,000

Moloka'i Community Service Council

2023 Annual Campaign: Friendly Isle United Way \$12,000

Nā Keiki O Emalia

Project Ho'olana: Supporting Grieving Children Across Maui County \$10,000

Nourish Kaua'i 'Ohana

Kōkua Kūpuna Program \$15,000

Operation Healing Forces

Operation Healing Forces's Retreat and Resource Program \$5,000

Operation Homefront, Inc.

Operation Homefront Family Support Services \$10,000

Residential Youth Services & Empowerment

Ohana RYSE-ing \$10,000

River of Life Mission

Holistic Health and Wellness Through Community-Driven Hubs \$25,000

2023 FOUNDATION GRANTS

The Legal Clinic

Immigration Legal Services Program \$20,000

The Mediation Center of the Pacific

Kupuna Pono – Family Mediation
and Family Conferencing \$5,000

United States Veterans Initiative

Rapid Re-Housing and Support Services for Homeless and
At-Risk Individuals and Families \$10,000

Vibrant Hawai'i

Social Service Navigator Badge \$20,000

YMCA of Honolulu, Metropolitan Office

General Support \$1,500

Young Womens Christian Association YWCA of Kaua'i

Family Violence Shelter Utilities \$20,000

YWCA of O'ahu

Na Wahine U'i – SEEDS Initiative \$25,000

HUMAN SERVICES

PROGRAM TOTAL \$913,570

OTHER

PROGRAM

Capital Research Center

General Support \$1,000

Future of Freedom Foundation Inc.

General Support \$1,000

Ludwig Von Mises Institute for Austrian Economics Inc.

General Support \$2,000

OTHER PROGRAM TOTAL \$4,000

RELIGION/SPIRITUAL DEVELOPMENT

CAPITAL

Central Union Church of Honolulu

Atherton Memorial Chapel Capital Request \$65,000

St. Stephen's Episcopal Church

St. Stephen's Roof Repair and
Replacement Project \$10,000

Unity Church of Kona Kohala, A.K.A. Unity of Kona

Church Van \$10,000

RELIGION/SPIRITUAL DEVELOPMENT

CAPITAL TOTAL \$85,000

PROGRAM

Cathedral Church of St. Andrew

Choral Scholarships \$5,000

Mokuaikaua Church Congregational

Preservation and Protection of
Historic Mokuaikaua Church \$50,000

RELIGION/SPIRITUAL DEVELOPMENT

PROGRAM TOTAL \$55,000

YOUTH DEVELOPMENT

CAPITAL

Honolulu First Church of the Nazarene

WJNS Playground Renovation \$10,000

Mālamalama Farm and Center

Malamalama Sustainability Center Restoration
and Development \$15,000

2023 FOUNDATION GRANTS

The Island of Hawai'i YMCA

Y Wheels \$45,000

YOUTH DEVELOPMENT

CAPITAL TOTAL \$70,000

PROGRAM

Adult Friends for Youth

Mobile Education and
Redirectional Therapy Programs \$20,000

Aloha Volleyball Association

Fostering Physical Fitness, Mental Well-Being and
Personal Development \$5,000

Armed Services YMCA of Honolulu

Strengthening Resilience for
Military Families with Young Children \$15,000

Best Buddies International Inc.

Best Buddies in Hawai'i Friendship
and Leadership Development Programs \$5,000

Big Island Mediation, Inc.

Peer Mediation \$15,000

Boys to Men Mentoring Network, Inc.

Boys to Men Group Mentoring Expansion \$10,000

Camp Agape Hawaii

Camp Agape Hawaii Mentorship \$25,000

Camp Mokolē'ia Inc.

Camp Ho'omana \$20,000

Common Grace

Malama and Mohala Youth Mentoring \$10,000

Hawaii Building Industry Foundation

YouthBuild Honolulu Pre-Apprenticeship Construction
Training — Building Skills to Build Lives \$3,000

Hawai'i Women in Filmmaking

Making Media that Matters \$5,000

Hoa 'Āina O Mākaha

Na Keiki O Ka 'Āina Program and
Ke Ala Learning Center Program \$15,000

Hopeful Kicks

Hopeful Kicks \$2,400

Hui O Mana Ka Pu'uwai Outrigger Canoe Club

Na Opio Paddling Program \$7,500

Humanity Hale

Humanity Hale, A Safe Haven for
Hawai'i Island Youth \$10,000

Institute for Climate and Peace

Climate Justice Training Program for Young Women .. \$5,000

Kingdom Families, dba Explicit Movement

Brave and Beautiful —
Sex Trafficking Prevention Education \$5,000

Kohala Korral, Inc.

General Support \$5,000

Laupahoehoe Train Museum

Honeybee Education Program \$15,000

Ma Ka Hana Ka 'Ike Building Program

CTE X 'Ōlelo Hawai'i \$25,000

Maitreya Institute

Vknack Youth Sport Mentorship Program \$20,000

Maui Family YMCA

Maui Family YMCA Game for Life program \$10,000

Mothers Against Drunk Driving Hawaii

MADD Hawaii Underage Drinking
Prevention Program \$10,000

Nalukai Foundation

Nakulai Academy Summer Startup Camp \$10,000

2023 FOUNDATION GRANTS

Pacific American Foundation

NALU Maui Nui Alaka'i Pono Mentoring Program \$10,000

Pacific and Asian Affairs Council

Developing PAAC Clubs and
K-12 Teacher Workshops \$20,000

Surfers Healing Foundation Inc.

Surfers Healing Maui Camp \$10,000

The Monkey Pod

Abacus and Aloha 'Āina \$20,000

Thrive with Movement Inc.

Thrive with Movement \$7,500

Ultimate Hawaiian Trail Run Foundation Inc.

Keala Foundation Youth Programs \$25,000

Village of Hope Maui Inc.

Journey Bags \$10,000

Who Am I Youth Outreach

W.A.I. Youth Excursions \$9,786

YOUTH DEVELOPMENT

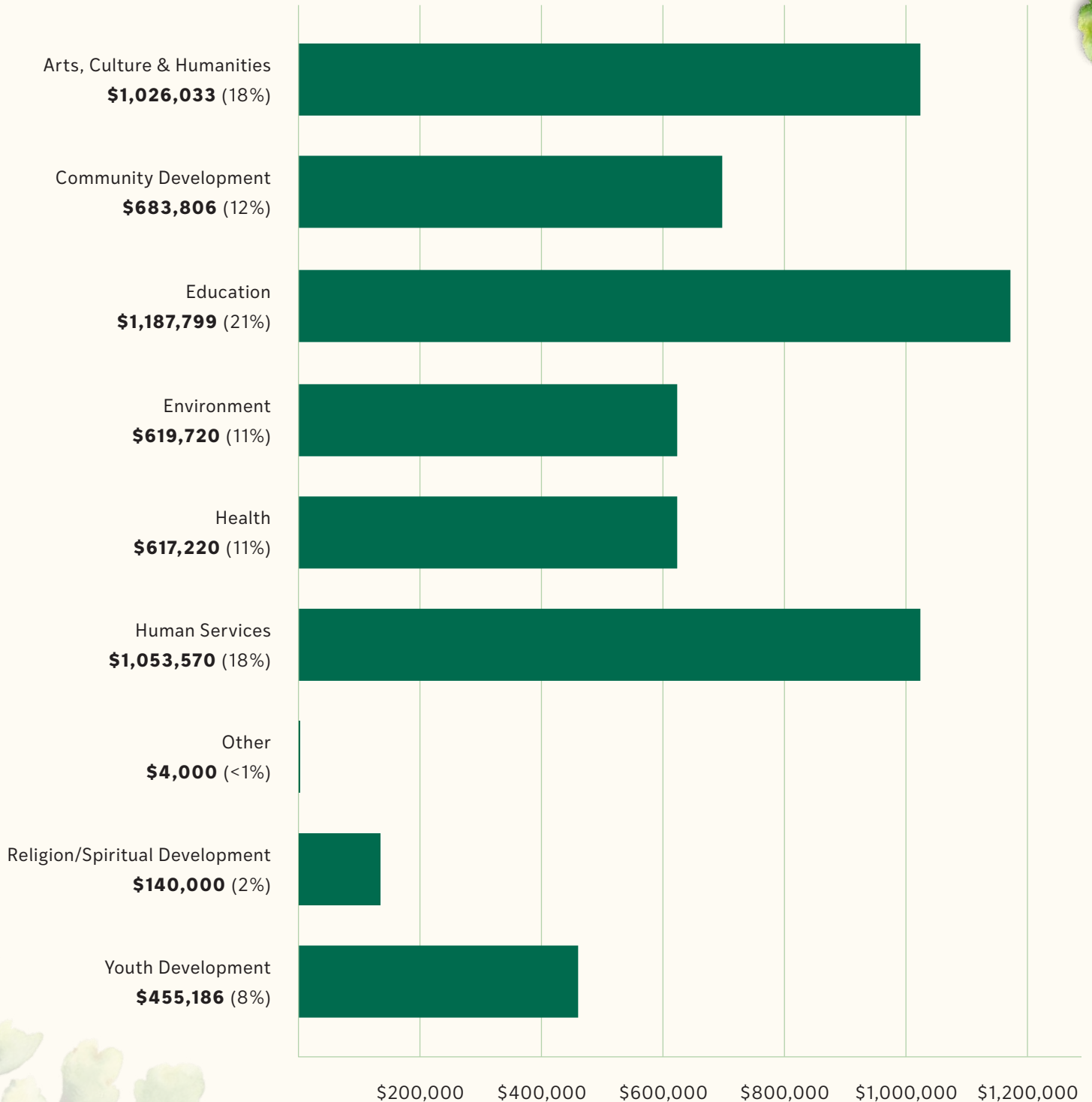
PROGRAM TOTAL \$385,186

**TOTAL ATHERTON FAMILY FOUNDATION
GRANTS CAPITAL \$1,316,300**

**TOTAL ATHERTON FAMILY FOUNDATION
GRANTS PROGRAM \$4,471,034**

GRAND TOTAL \$5,787,334

2023 TOTAL GRANTS



FIVE-YEAR COMPARATIVE SUMMARY OF GRANTS

	2023		2022		2021		2020		2019	
Arts, Culture & Humanities	\$1,026,033	18%	\$548,984	11%	\$844,570	16%	\$647,982	13%	\$667,945	14%
Community Development	\$683,806	12%	\$515,475	10%	\$529,151	10%	\$570,000	11%	\$354,970	7%
Education	\$1,187,799	21%	\$1,023,850	20%	\$997,663	20%	\$833,598	16%	\$977,119	20%
Environment	\$619,720	11%	\$476,500	9%	\$650,025	13%	\$566,422	11%	\$832,350	17%
Health	\$617,220	11%	\$1,069,424	21%	\$581,533	11%	\$555,303	11%	\$594,519	12%
Human Services	\$1,053,570	18%	\$1,047,243	20%	\$1,075,177	21%	\$1,590,000	31%	\$1,059,150	22%
Other	\$4,000	<1%	\$12,000	<1%	\$9,000	<1%	\$4,500	<1%	\$3,500	<1%
Religion/Spiritual Development	\$140,000	2%	\$111,558	2%	\$95,000	2%	\$32,000	1%	\$65,000	1%
Youth Development	\$455,186	8%	\$375,000	7%	\$380,100	7%	\$323,655	6%	\$338,992	7%
TOTAL GRANTS	\$5,787,334		\$5,180,034		\$5,162,219		\$5,123,460		\$4,893,545	



GRANT APPLICATION GUIDELINES

The Foundation makes grants for programs and projects that benefit the people of Hawai'i. The fields of greatest interest are arts, culture and humanities; community development; education; environment; health; human services; spiritual development; and youth development.

Grant application information can be found on the Foundation's website at www.athertonfamilyfoundation.org.

SCHOLARSHIP PROGRAM

The Juliette M. Atherton Scholarship was named in memory of Mrs. Atherton to ensure the continued association of her name and her special interest in Christianity with the Foundation. The scholarship benefits three categories of individuals: dependent sons or daughters of ordained, active Protestant ministers in Hawai'i pursuing undergraduate studies; individuals from Hawai'i pursuing graduate theological studies at a Protestant seminary with the goal of ordination; and active, ordained Protestant ministers residing in Hawai'i seeking an advanced degree. Scholarship recipients are selected based on their financial need and academic promise.

For the 2023–2024 academic year, scholarship awards totaled \$147,500 to 31 students. The Foundation also awarded a grant to support the Community Scholarship Fund of the Hawai'i Community Foundation.

Applications will be available online beginning December 12, 2023, for the 2024–2025 academic year for seminary students, Protestant ministers pursuing advanced degrees, or sons and daughters of Protestant ministers. Application materials, including transcript of grades and essays must be submitted by February 29, 2024.

Advanced degree program applicants must provide the place and date of ordination, and the name of the seminary attended to confirm eligibility.

To obtain information about the 2023–2024 Scholarship Program, please visit: www.hawaiicomunityfoundation.org. You may also reach Hawai'i Community Foundation's Scholarship Department at **(808) 566-5570**.

Bank of Hawai'i is the fiscal manager for the Atherton Family Foundation. Hawai'i Community Foundation is the Foundation's grants administrator.

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ATHERTON FAMILY FOUNDATION

WWW.ATHERTONFAMILYFOUNDATION.ORG